USER GUIDE

From first engagement to final delivery.

Step-by-step PXLQuill documentation. Illustrated with actual application screens and fictional data.

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Hosted sign-in and team provisioning are managed through PXLAccess. The screenshots show the authoring interface in an isolated synthetic workspace. No customer data was used. Full-resolution images and the web guides are available at https://pxlsec.com/docs/quill.

GUIDE 01

Get started

Start with your invitation, workspace and first engagement.

1. Accept your invitation

Open the newest PXLAccess invitation addressed to your email. Sign in with that identity, review the workspace and product access, then accept. An invitation to a company workspace and an invitation to a personal workspace grant different access; check the workspace name before proceeding.

2. Open PXLQuill

In PXLHub, select the workspace that has PXLQuill access and open the product. Google and Microsoft sign-in use the shared PXLAccess flow. Availability depends on your invitation and assigned role; creating an identity alone does not grant product access.

3. Create a small first report

Create an engagement with a clear client, title, assessment type and scope. Write the executive summary, add a finding with supporting evidence, choose a report profile and generate a version. Inspect the result before sharing it.

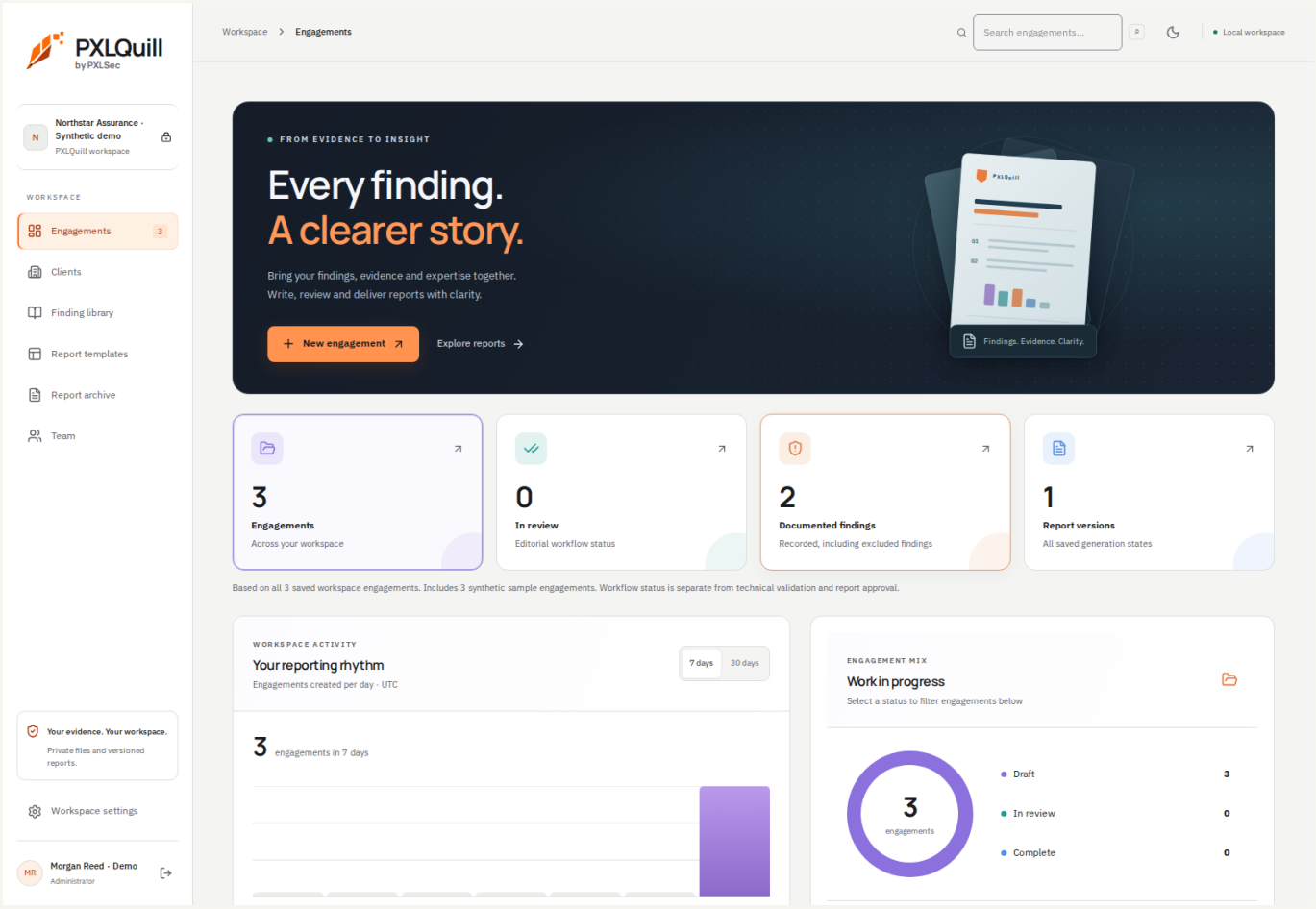
4. Understand the two kinds of data

An engagement is your working draft. A generated report is a saved snapshot. Editing the draft does not rewrite an older generated version; generate another version when you want the report to include later changes.

GUIDE 01 / INTERFACE

Get started

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/getting-started

GUIDE 02

Workspaces and access

Know which workspace you are working in and who can edit it.

1. Choose the right workspace

Use PXLHub to enter the personal or organisation workspace you need. Personal workspaces remain separate from company membership. Check the workspace label before adding client information or importing evidence.

2. Separate identity from permission

PXLAccess manages the shared identity and sign-in. Product access and the role within Quill determine the operations available to you. A company membership alone does not imply that every product is enabled.

3. Manage people through Accounts

For hosted team access, use the Accounts management link rather than treating the local-only password administration screen as the hosted workflow. An authorised administrator can invite users and grant the intended product seats.

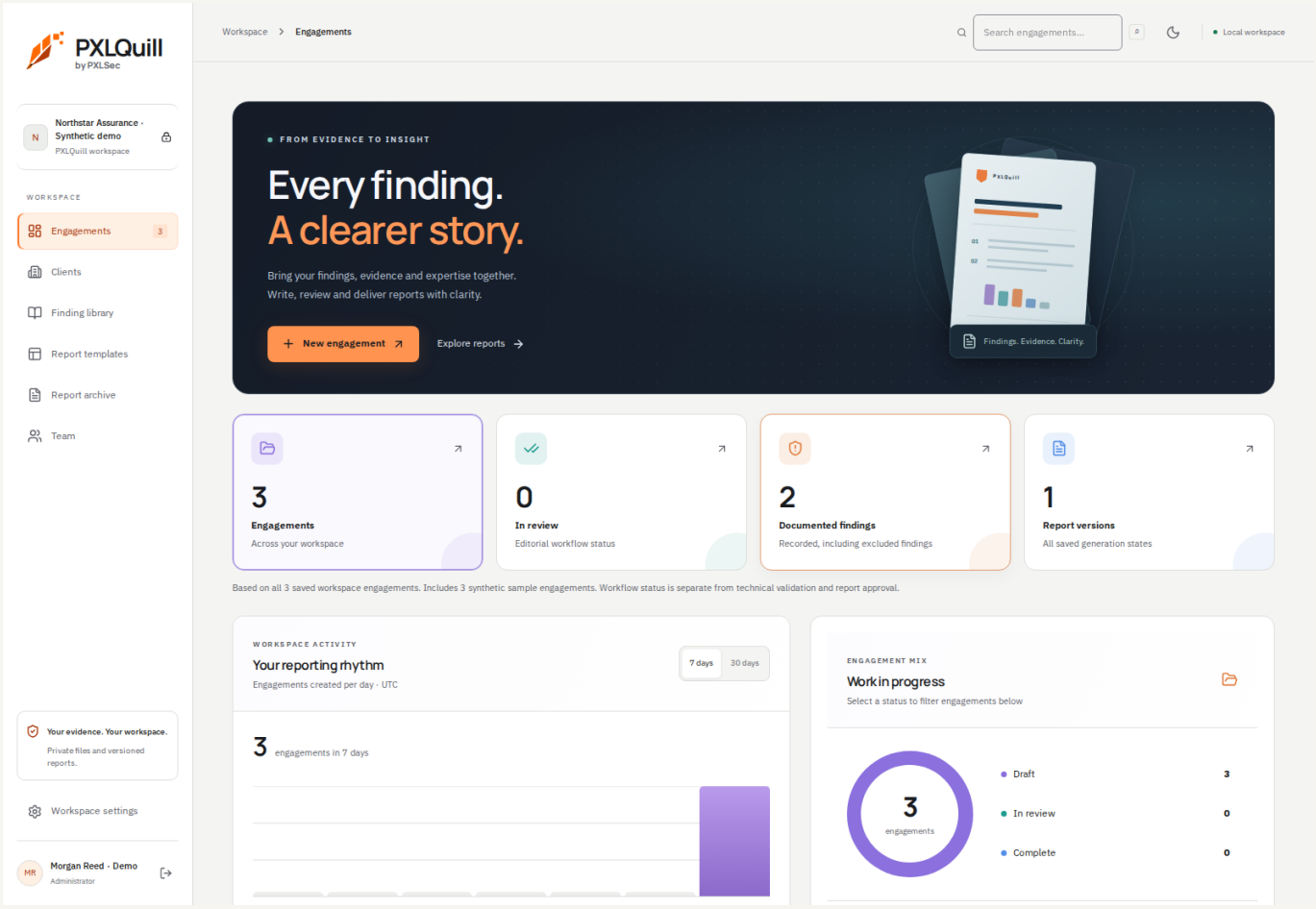
4. Sign out of the suite

Use Sign out of PXLSec when you want to end the shared product session. Signing out of PXLSec does not sign you out of your Google or Microsoft account. Reopen the product and complete sign-in if prompted.

GUIDE 02 / INTERFACE

Workspaces and access

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution:
https://pxlsec.com/docs/quill/workspaces-and-access

GUIDE 03

Create and organise engagements

Keep each assessment’s scope, findings and versions together.

1. Create the engagement

From Engagements, choose the new-engagement action. Give the assessment a recognisable title, client and assessment type. Use the dates for the actual engagement period; they are report content, not a scheduled scanner job.

2. Set scope and exclusions

Record the agreed targets, applications and environments. List exclusions separately. State whether authentication, a particular role, network access or test data constrained your work. Quill records this information; it does not perform or authorise the test.

3. Write the context

Fill in the summary, methodology and limitations. Explain what was tested, how evidence was obtained and where conclusions are limited. Use the report-type controls to choose the intended output, and inspect the generated result.

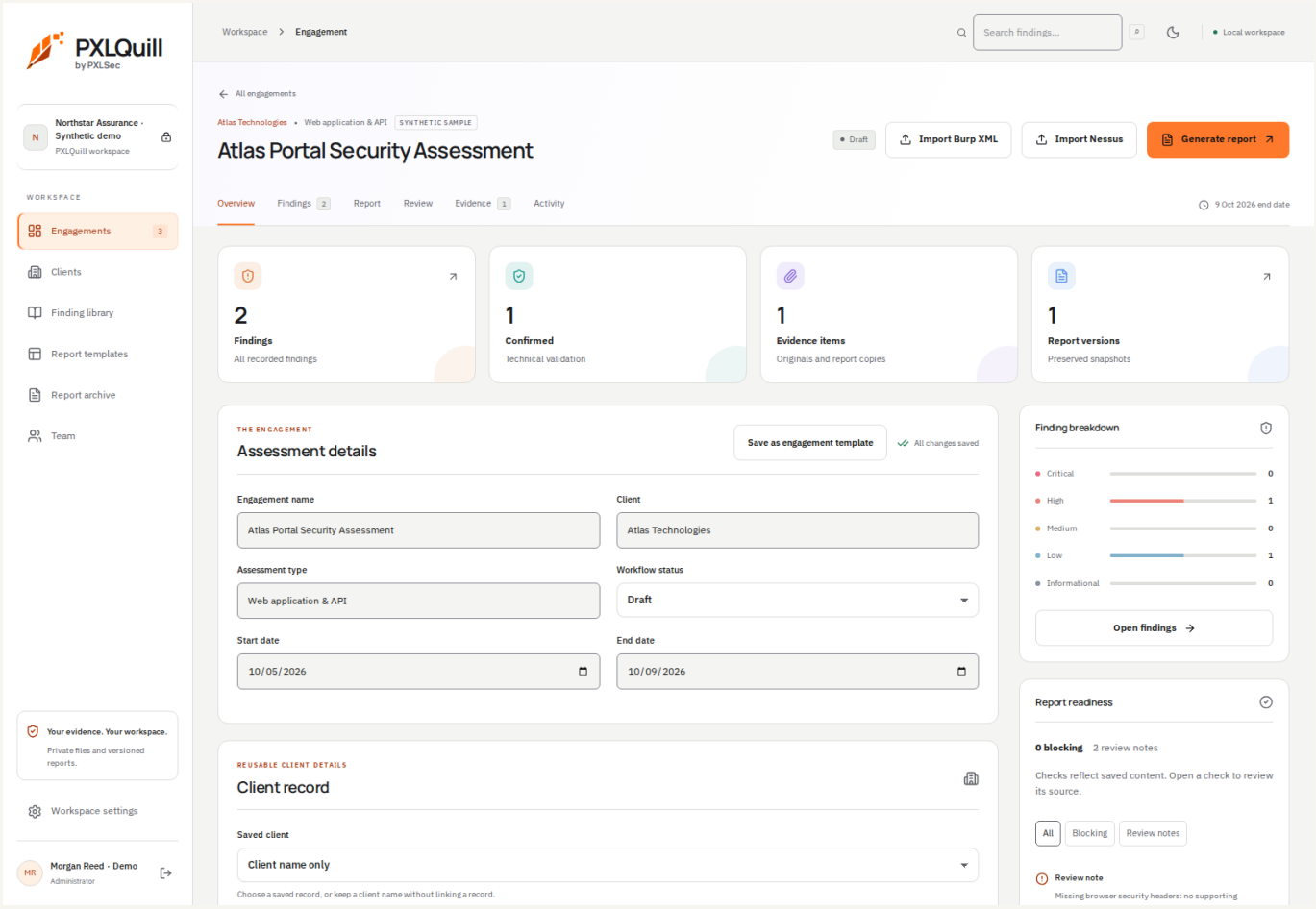
4. Continue safely

Wait for the saved acknowledgement before closing an editing session. Use engagement search and the archive to return to the correct draft or report. Do not assume that an older report automatically includes your latest edits.

GUIDE 03 / INTERFACE

Create and organise engagements

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution:
https://pxlsec.com/docs/quill/engagements

GUIDE 04

Clients and report details

Reuse client records while controlling what enters a report.

1. Add a client

Open Clients and create a record with the display name and optional legal name, website, address and contacts. Keep internal notes factual and appropriate for your team. The sample Atlas Technologies record is fictional.

2. Link it to an engagement

Choose the client and relevant contact in the engagement. Client details are versioned into the engagement rather than silently changing every existing report when a directory entry changes.

3. Choose whether details appear

Use the engagement’s client-details inclusion setting when those details should appear in the output. Preview the report to check the selected fields. Do not put confidential internal notes into report narrative fields.

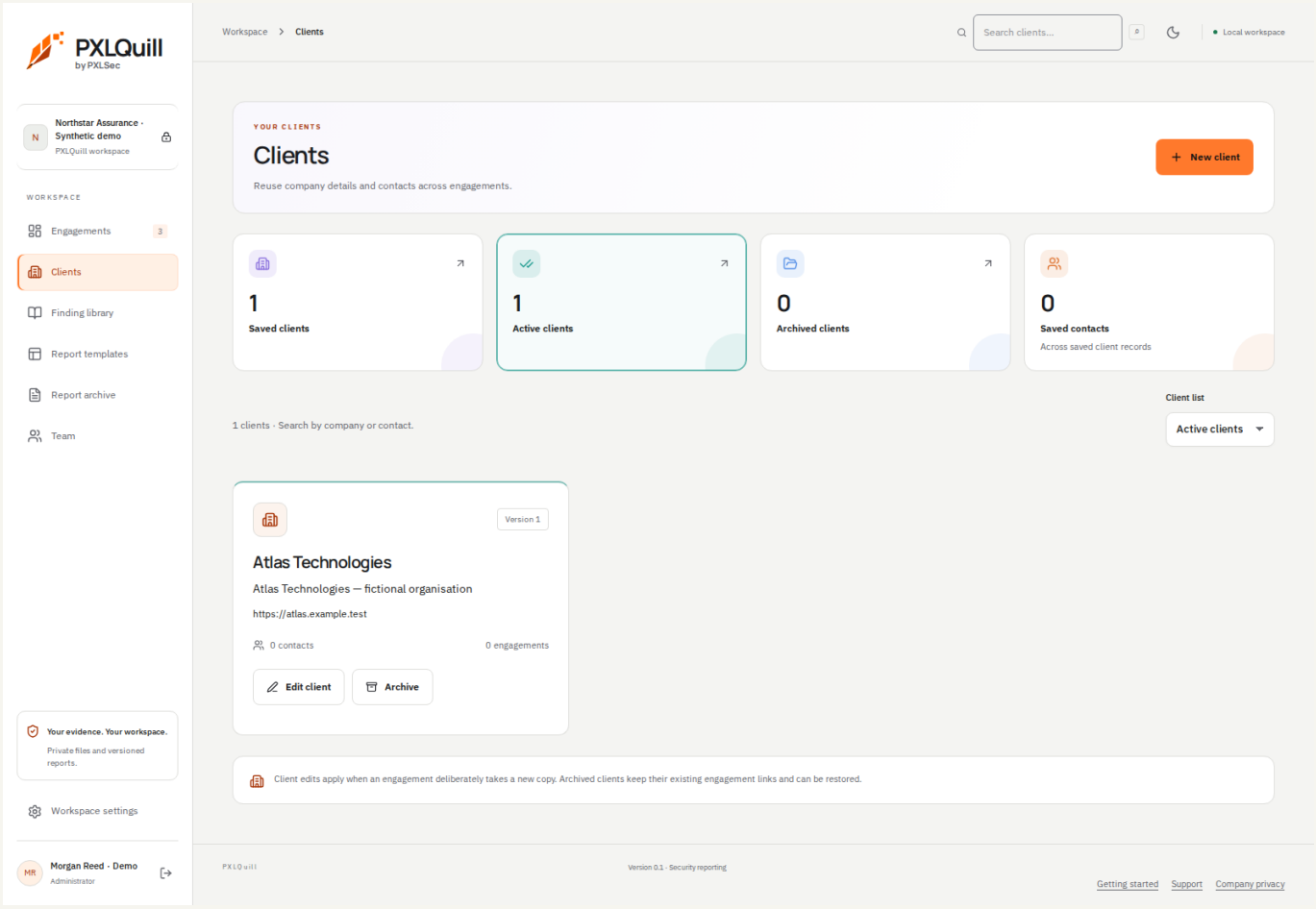
4. Refresh deliberately

When contact details change, explicitly refresh the engagement’s linked client data if the new information should be used. Generate a new report version afterward; existing generated files retain their saved content.

GUIDE 04 / INTERFACE

Clients and report details

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/clients

GUIDE 05

Write and format the narrative

Structure a report without losing the evidence behind it.

1. Use semantic structure

Break the narrative into meaningful headings and paragraphs. Use lists for parallel steps and tables for comparisons. Headings, quotes, bold and italic text communicate structure more reliably than spacing with repeated blank lines.

2. Apply supported formatting

The editor supports quotations, links, foreground colour and highlighting, including within authored tables. Choose colours with readable contrast. A coloured paragraph is not a severity assignment; use the finding’s severity field for that.

3. Add illustrations as evidence

Use the image attachment controls for narrative images rather than pasting arbitrary image markup. Give images a useful caption, and remove credentials, tokens and personal information that are not necessary to demonstrate the issue.

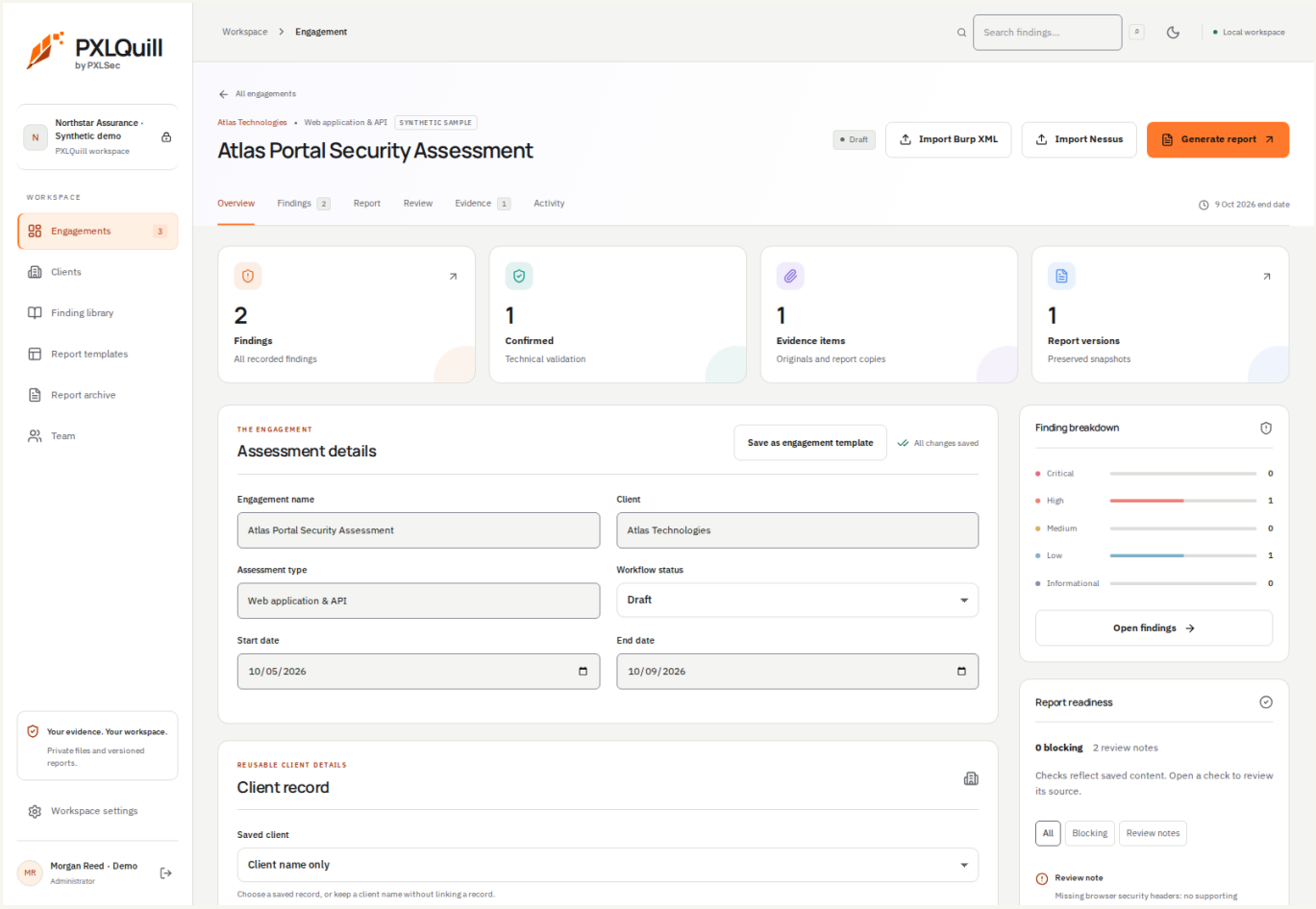
4. Review the actual output

Check both the in-app report and the file format you intend to deliver. PDF and Word use different layout engines. Long tables, deeply nested lists and oversized screenshots deserve a specific visual check.

GUIDE 05 / INTERFACE

Write and format the narrative

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/writing

GUIDE 06

Autosave and recovery

Recognise saved, pending and retry states.

1. Watch the acknowledgement

Quill saves supported draft edits automatically. The saved acknowledgement means the edit was accepted. Generation uses saved content, so allow an in-progress save to finish before exporting.

2. If connectivity fails

Keep the editing page open. A failed save can retain the mounted draft and offer Retry save. Restore connectivity, use Retry save and wait for confirmation. Do not refresh or close the tab while it contains an unsaved change.

3. When sign-in is required

Complete the normal PXLAccess sign-in when your session can no longer be renewed. Treat a sign-in prompt and a failed save as separate states: confirm that your content was saved after reconnecting.

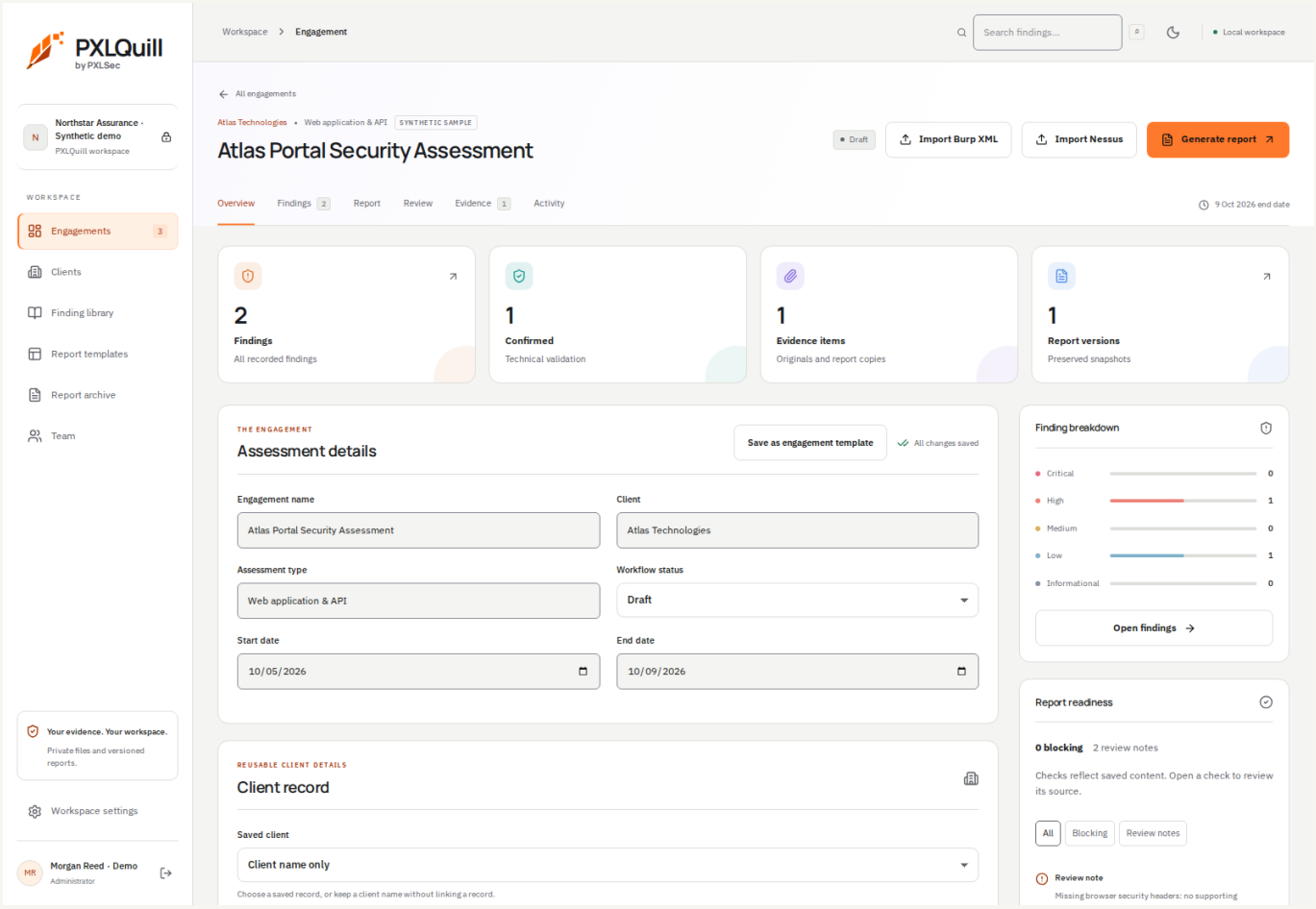
4. Resolve concurrent changes carefully

If another session has edited the same record, follow the conflict prompt rather than repeatedly overwriting it. Work in one editing tab for a given narrative when possible. Quill is not a character-by-character collaborative document editor.

GUIDE 06 / INTERFACE

Autosave and recovery

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution:
https://pxlsec.com/docs/quill/autosave

GUIDE 07

Author findings

Make each issue reproducible, bounded and actionable.

1. Create or reuse a finding

Add a finding directly or start from the finding library. Replace template placeholders with the actual affected component, observed behaviour and evidence. A library entry is a starting point, not proof of a vulnerability.

2. Describe the issue precisely

Separate description, impact, reproduction steps and remediation. Include the conditions needed to reproduce the behaviour. Clearly distinguish what you observed from what remains a hypothesis.

3. Assign severity and validation

Choose severity based on the demonstrated impact and context. Keep validation status separate: imported or draft findings should not be represented as confirmed merely because they have a high severity.

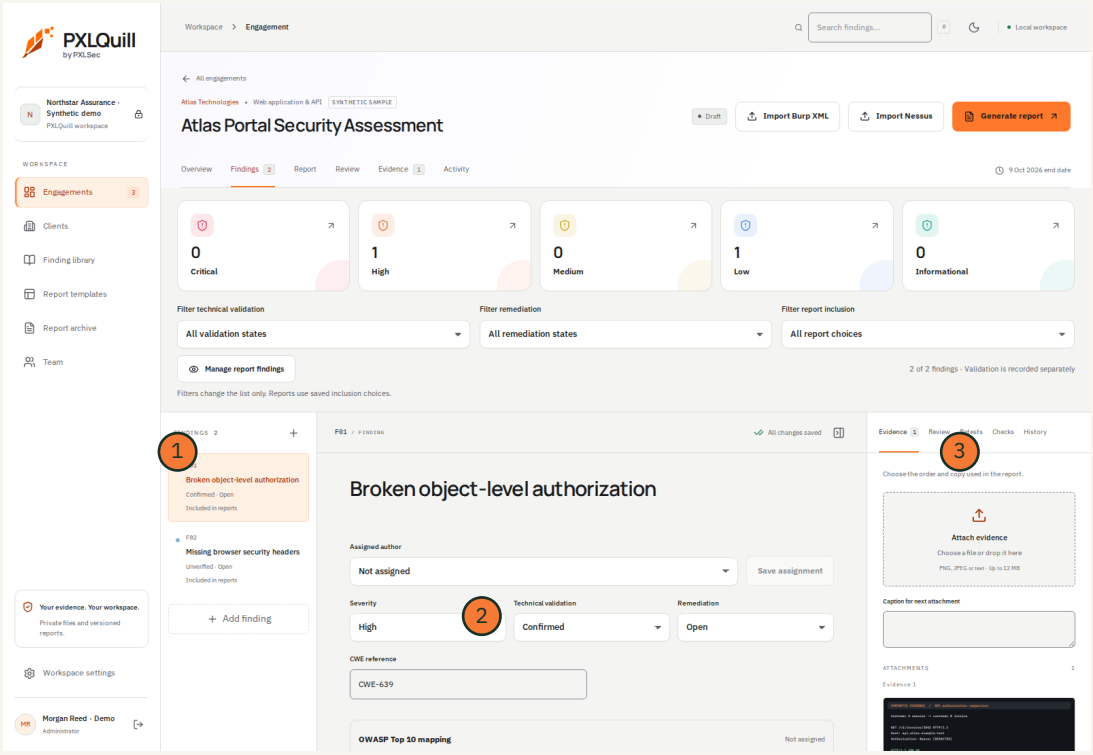
4. Control inclusion

Use Manage report findings to choose which saved findings belong in the report. List filters only change what you see in the editor; they do not automatically change the report’s inclusion choices.

GUIDE 07 / INTERFACE

Author findings

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

1. Choose the finding — Use the left outline to select the issue you want to edit. A list filter does not change report inclusion.

2. Keep the decisions separate — Severity, technical validation and remediation have distinct controls. A severe issue is not automatically confirmed.

3. Attach supporting evidence — Use the evidence panel for attachments and captions. Check what is selected for the report.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/findings

GUIDE 08

Attach and manage evidence

Connect the report’s claims to the material that supports them.

1. Attach supporting material

Upload evidence through the engagement or finding controls. Prefer a concise screenshot, relevant response or other permitted file that demonstrates the behaviour without unnecessary customer data.

2. Caption for the reader

Explain what an image shows, the relevant account or role, and the outcome. Crop source evidence only when it improves the report and preserves the relevant context; the documentation screenshots on this site show the whole product interface.

3. Check sensitive material

Remove passwords, session tokens, private keys and unrelated personal data before upload. Synthetic examples on this site use reserved example domains and redacted authorisation values.

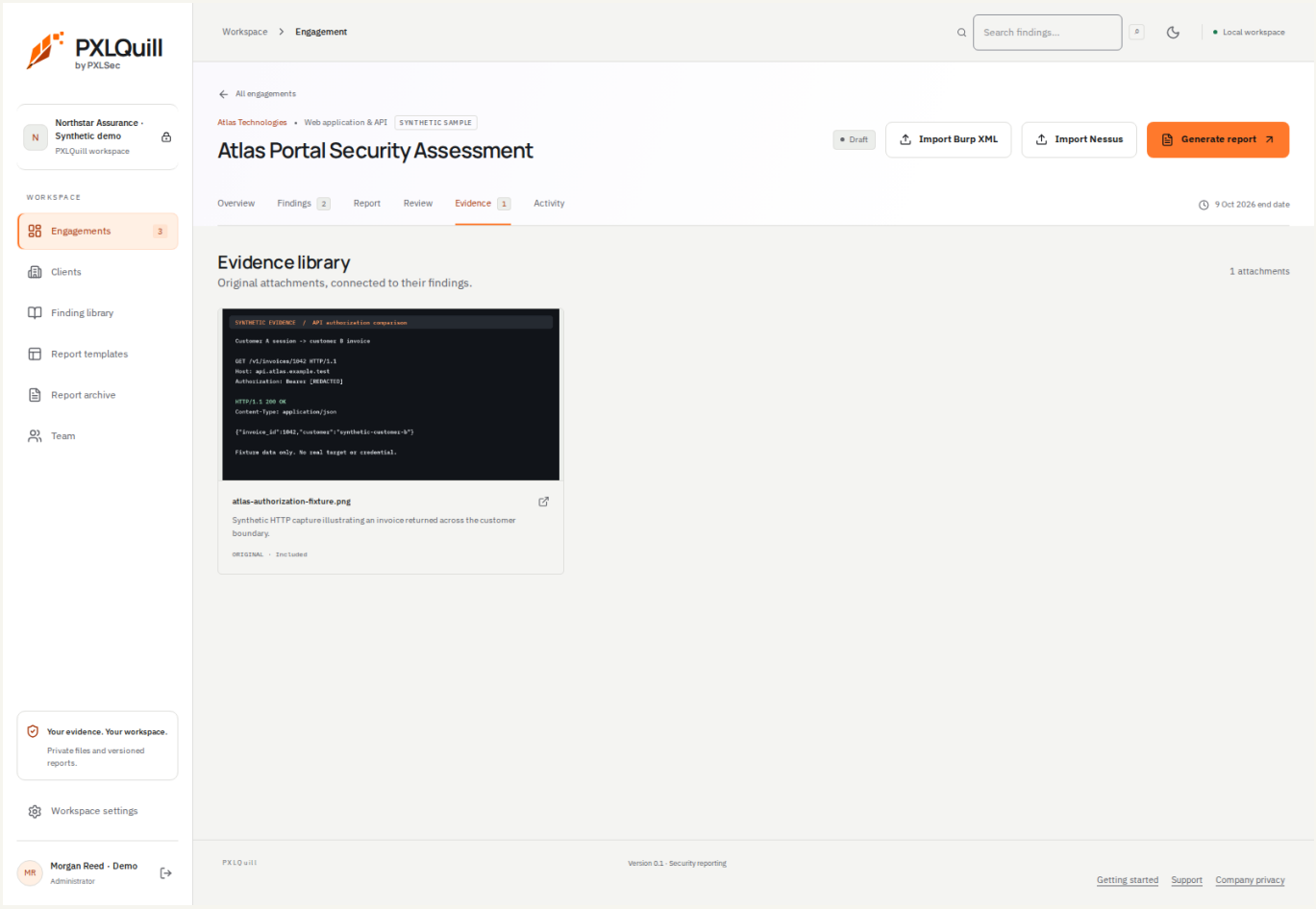
4. Inspect the generated manifest

After generation, review the evidence placement and manifest. Confirm that the report contains the intended images and captions, and that large images remain legible in the delivered format.

GUIDE 08 / INTERFACE

Attach and manage evidence

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/evidence

GUIDE 09

Build a reusable finding library

Standardise the starting point, then tailor the finding.

1. Browse reusable entries

Open Finding library to search existing patterns. Choose a relevant entry to start an engagement finding, then customise it for the actual system and scope.

2. Write useful reusable content

Keep a library description generic enough to reuse. Prefer remediation principles and verification steps over customer-specific hosts, credentials or screenshots.

3. Keep the assessment authoritative

The engagement finding is the record of the actual test. Confirm the affected instance, severity, evidence and validation state there. Do not substitute a library description for observed evidence.

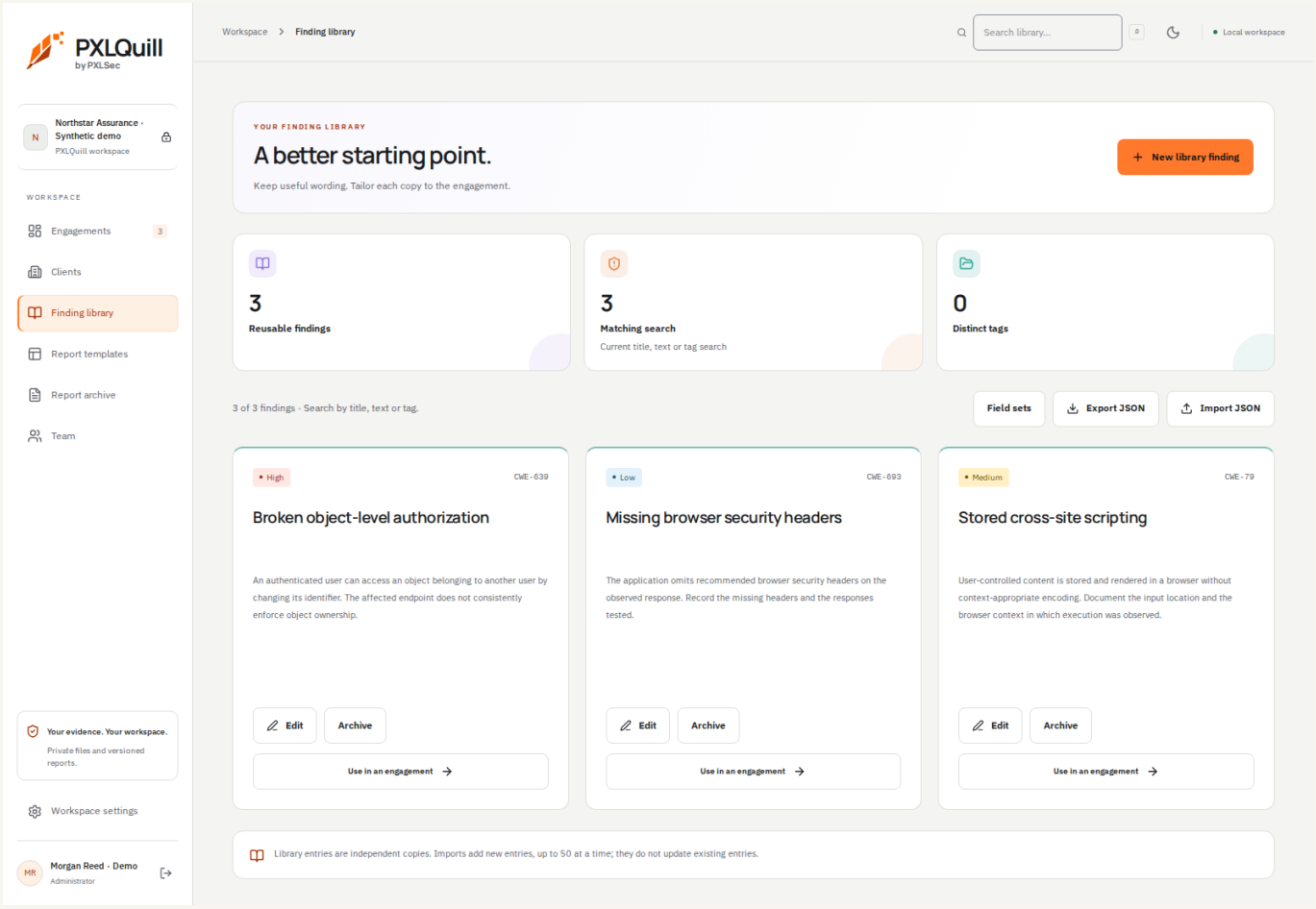
4. Maintain a consistent voice

Use a predictable structure for impact, reproduction and remediation. Periodically review shared library wording so stale assumptions do not spread into new reports.

GUIDE 09 / INTERFACE

Build a reusable finding library

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/finding-library

GUIDE 10

Import scanner findings

Use Burp XML and Nessus as inputs to the reporting workflow.

1. Start inside the engagement

Open the target engagement and choose Import Burp XML or Import Nessus. Check that the file belongs to the agreed assessment and does not contain unnecessary sensitive material.

2. Review before applying

Inspect the import preview and select the entries you intend to add. Check duplicates and scope. An imported finding is not automatically a manually confirmed issue.

3. Complete the narrative

Review the description, evidence and remediation. Add the context a customer needs, including the observed endpoint or asset and the account used to verify the issue.

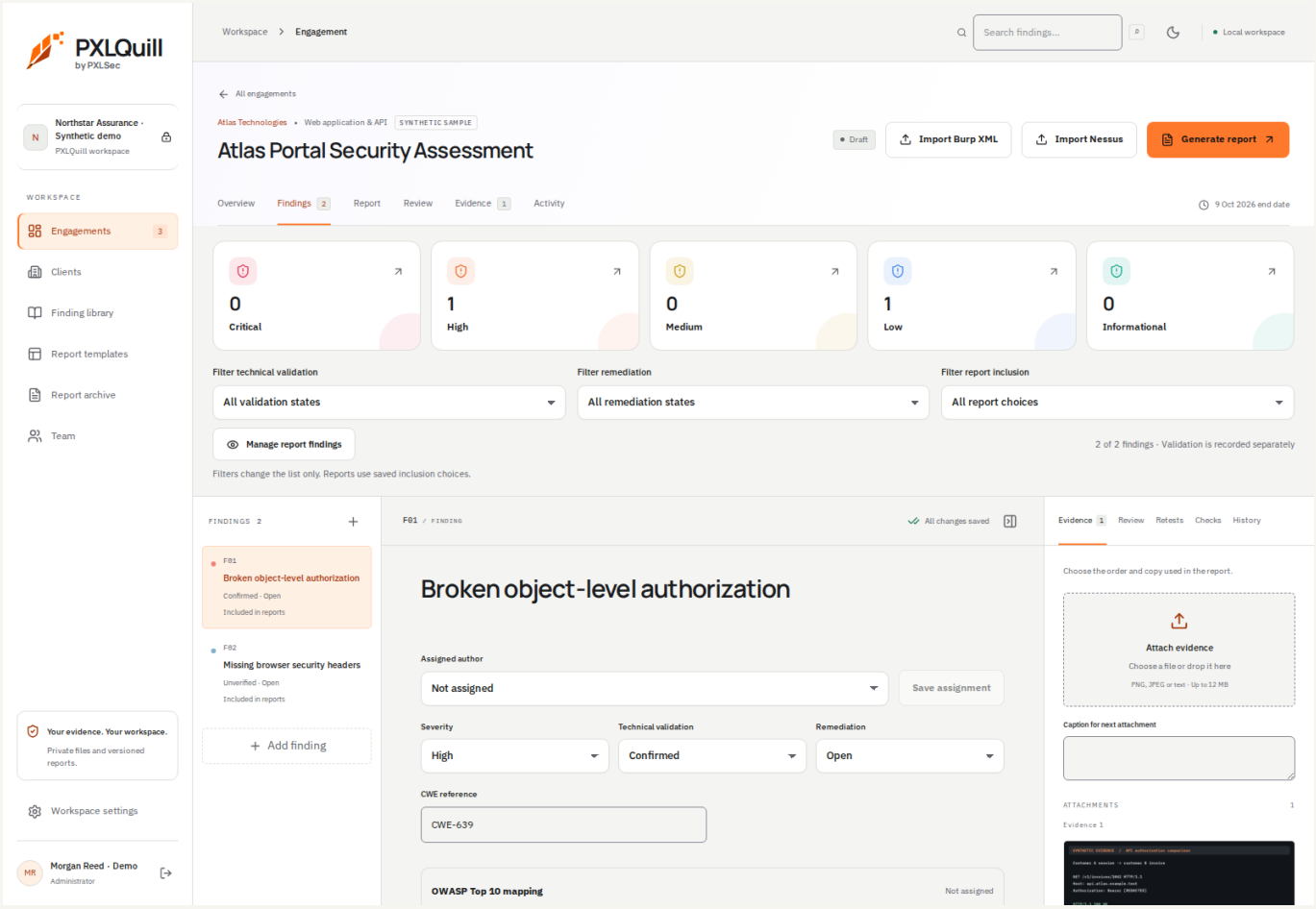
4. Verify report inclusion

Set the relevant validation and inclusion choices, then generate and inspect a report version. Keep the original tool’s limitations explicit where they affect your conclusion.

GUIDE 10 / INTERFACE

Import scanner findings

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/imports

GUIDE 11

Choose and customise templates

Start with five designs, then make the report your own.

1. Preview before using

Open Report templates to browse Classic, Modern, Minimal, Editorial and Technical. Preview a starter before choosing it. Saved profiles can be searched and paginated; you do not need to create an engagement merely to inspect a starter.

2. Create your report profile

Use a starter and adjust the brand name, accent colour, classification, report label and author details. Add the permitted logo and choose the cover and closing-page wording.

3. Control report structure

Use the supported section order, layout spacing, finding page starts and image sizing. Executive summary and detailed findings remain required sections. Preview the actual output rather than relying only on the cover thumbnail.

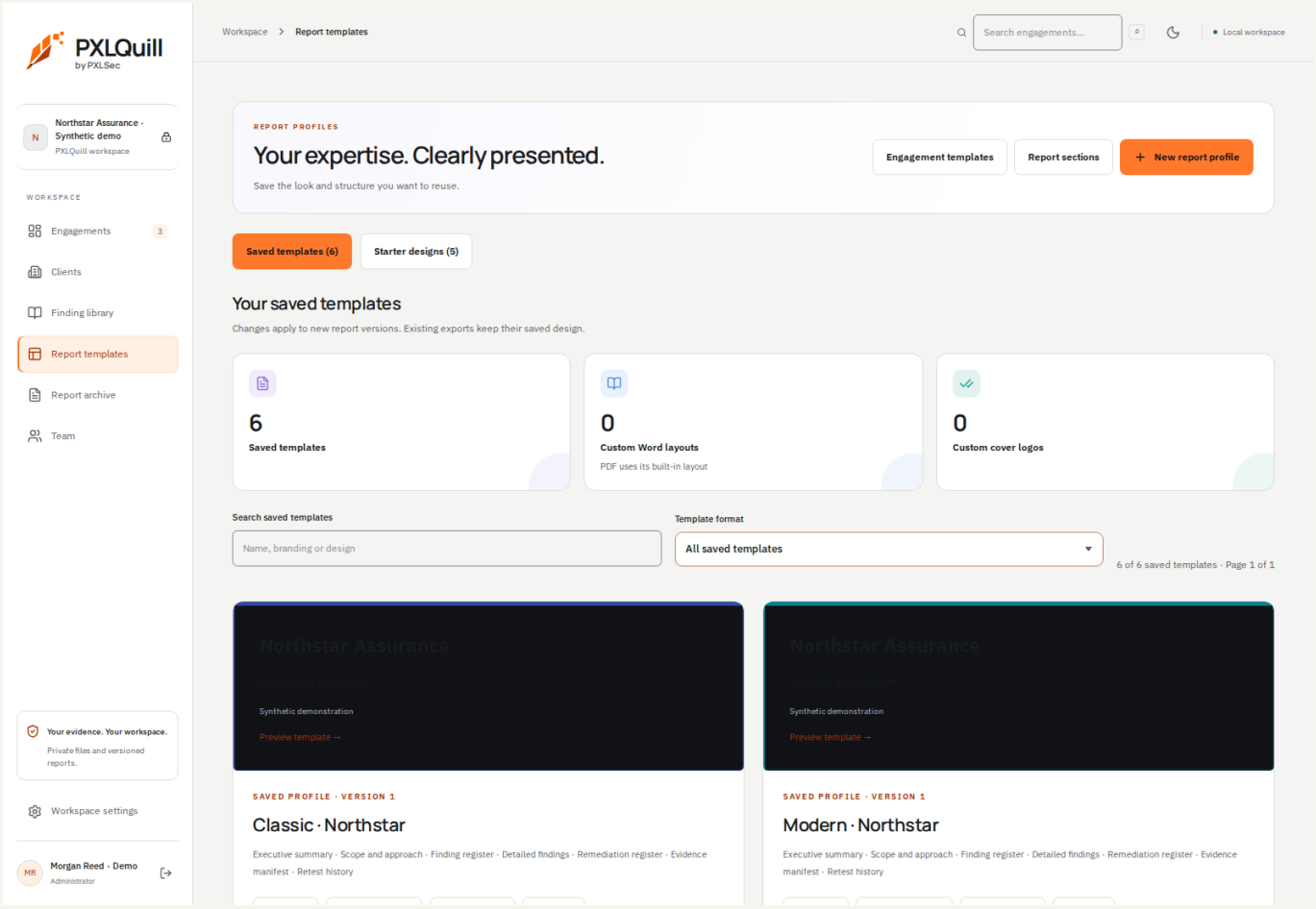
4. Keep versions predictable

Assign the profile to the engagement before generating the next report. Saved report versions preserve their profile content. Updating a profile is for future versions; it does not rewrite documents already generated.

GUIDE 11 / INTERFACE

Choose and customise templates

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/templates

GUIDE 12

Custom Word layouts

Understand the boundary between PDF profiles and Word templates.

1. Use a compatible template

Where a custom Word template is available, start from the supported template and its documented fields. Arbitrary Word designs are not guaranteed to behave as valid report templates.

2. Attach it to the report profile

Select the custom Word template in the profile used for generation. The PDF continues to use Quill’s built-in report layout; a Word template does not become the PDF renderer.

3. Test with realistic content

Generate a synthetic report containing long finding titles, tables and evidence. Open the resulting DOCX in the word processor your recipients use and inspect page breaks, headers, footers and image placement.

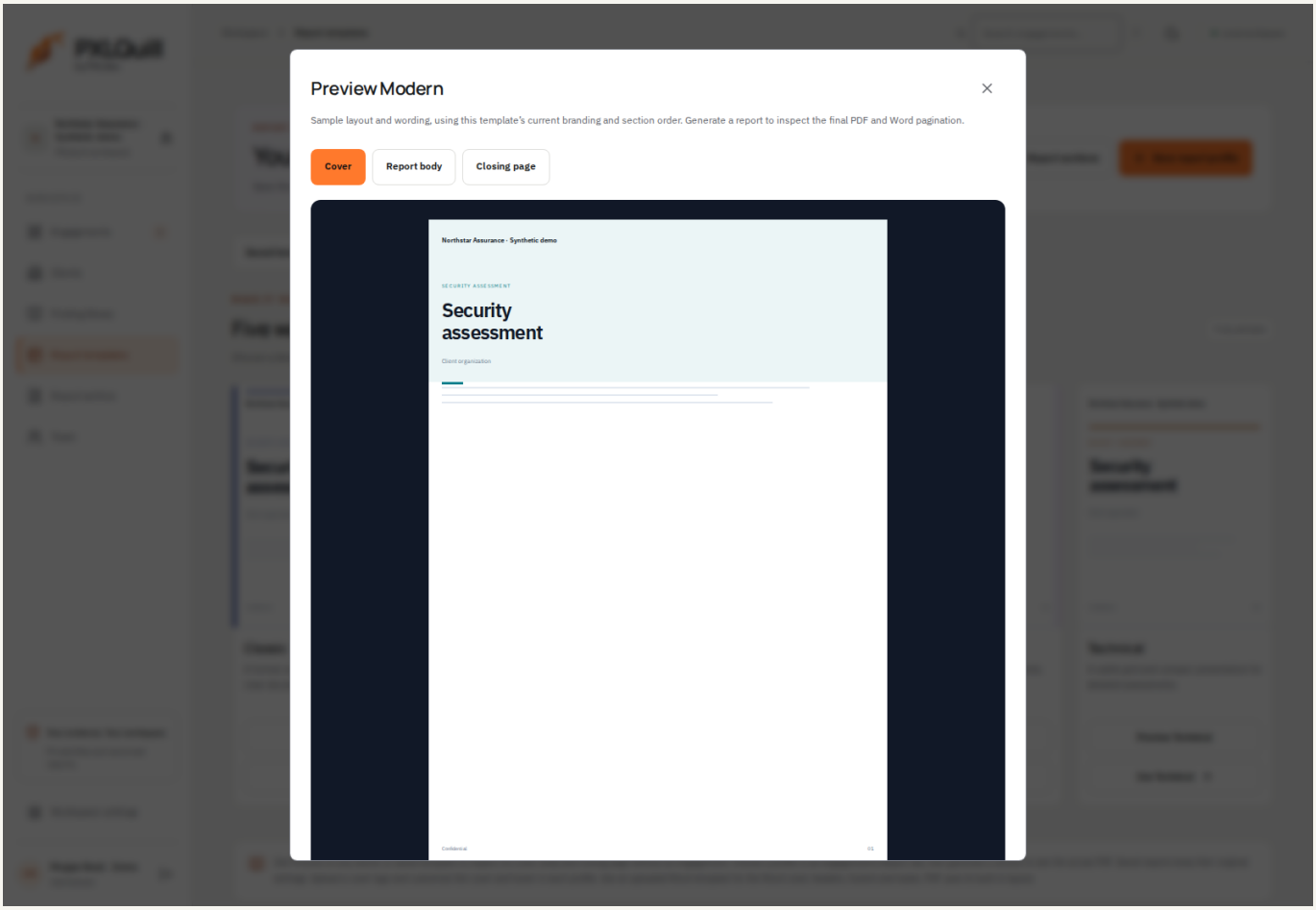
4. Keep a known-good copy

Retain the last working template and compare a new generated version after any change. Do not replace a client’s final deliverable with an unreviewed template experiment.

GUIDE 12 / INTERFACE

Custom Word layouts

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution:
https://pxlsec.com/docs/quill/word-templates

GUIDE 13

Generate and export

Create a report snapshot you can review and deliver.

1. Save and check readiness

Finish pending edits, choose the intended report profile and inspect readiness messages. Resolve the checks that block generation, and review any warnings that affect the report’s meaning.

2. Generate a version

Choose Generate report. The worker creates a frozen snapshot and its export files. Wait for the ready state; a queued or failed version is not a completed deliverable.

3. Inspect the document

Use the report preview to check the cover, summary, finding register, evidence and closing material. Download PDF or DOCX as appropriate. Word layout should also be checked in the recipient’s word processor.

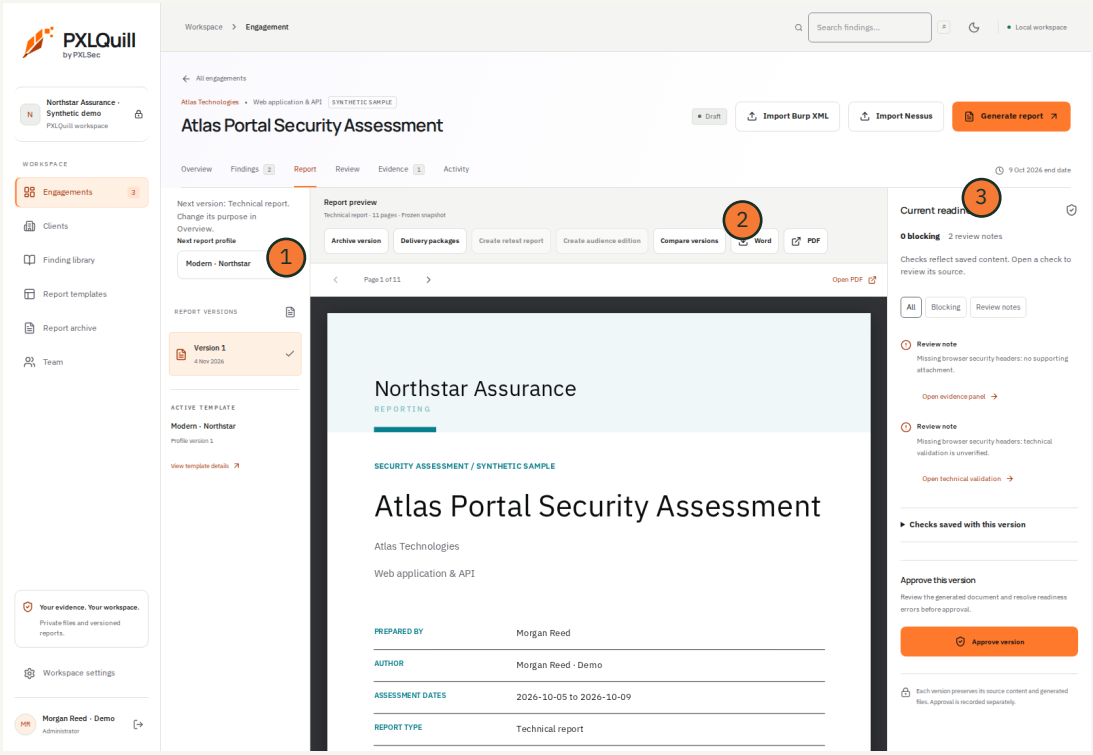
4. Make changes through a new version

If you find a mistake, edit the draft and generate another version. Keep the previous version as the historical record. The sample download on this page was generated from the real application using fictional data.

GUIDE 13 / INTERFACE

Generate and export

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

1. Select the next report profile — The profile controls the next generated version. Existing saved versions keep their design.

2. Inspect and export the selected version — Compare versions or download the PDF and Word files from the report toolbar.

3. Review readiness — Inspect blockers and review notes. Approval is a separate action from generation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/generate-and-export

GUIDE 14

Versions and the report archive

Keep draft changes distinct from delivered history.

1. Choose the correct version

Use the report version list inside an engagement or the Report archive across engagements. Check the version number and generation time before downloading or reviewing.

2. Compare deliberately

Where a version comparison is offered, compare the relevant generated versions and inspect changes to narrative, findings and profile formatting. A visual change can matter even if the words are identical.

3. Understand frozen snapshots

Generated versions retain the captured content and design. Later edits to the engagement, client directory or report profile do not silently change those files.

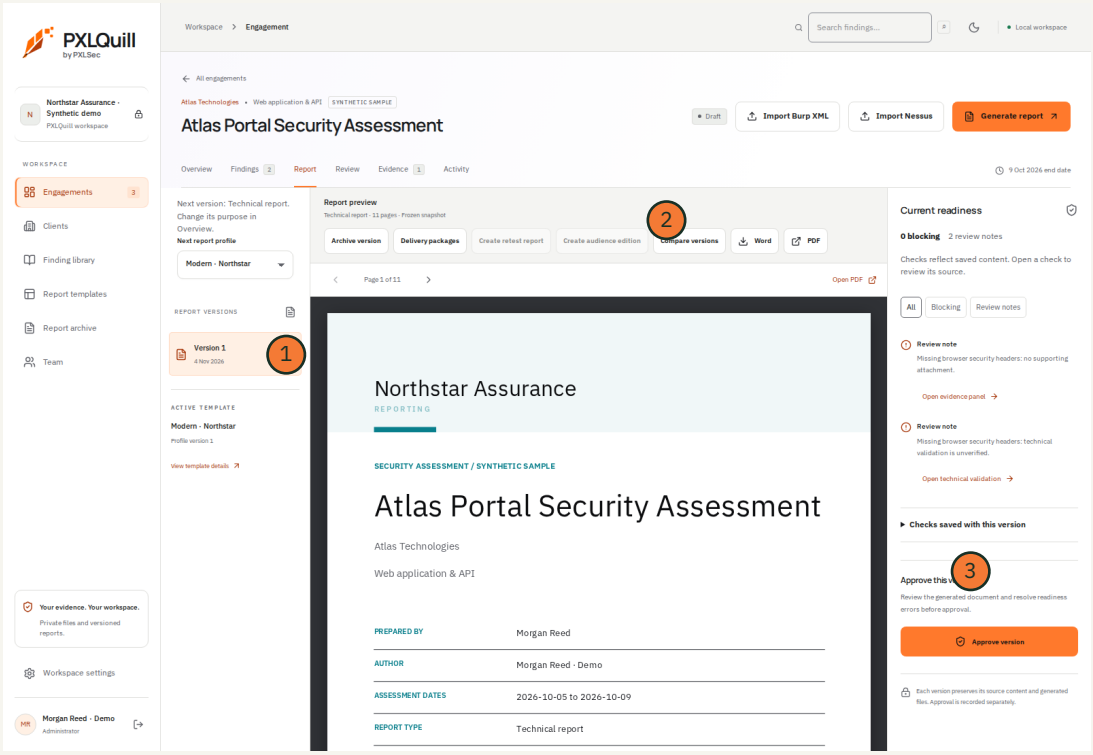
4. Retain the delivered reference

Record which version you actually delivered. Use that exact version when discussing client feedback or preparing a retest update, rather than assuming the latest draft matches it.

GUIDE 14 / INTERFACE

Versions and the report archive

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

1. Choose a saved version — The version list identifies the report snapshot currently shown.

2. Compare deliberately — Compare the versions relevant to the handover. Later draft edits do not rewrite earlier files.

3. Approve the intended version — Confirm the selected report and resolve the relevant readiness checks before approval.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/versions

GUIDE 15

Review and approval

Separate editorial acceptance from technical validation.

1. Review a specific version

Select the report version under review. Check completeness, clarity, evidence, scope and remediation. Use review comments to record actionable changes rather than vague approval requests.

2. Keep validation distinct

Editorial approval means the report has passed your review process. It does not automatically prove every vulnerability. Finding validation should reflect the technical work and evidence separately.

3. Resolve feedback

Make the required changes in the draft, save them and generate a new version. Review that version again when the changes affect the deliverable.

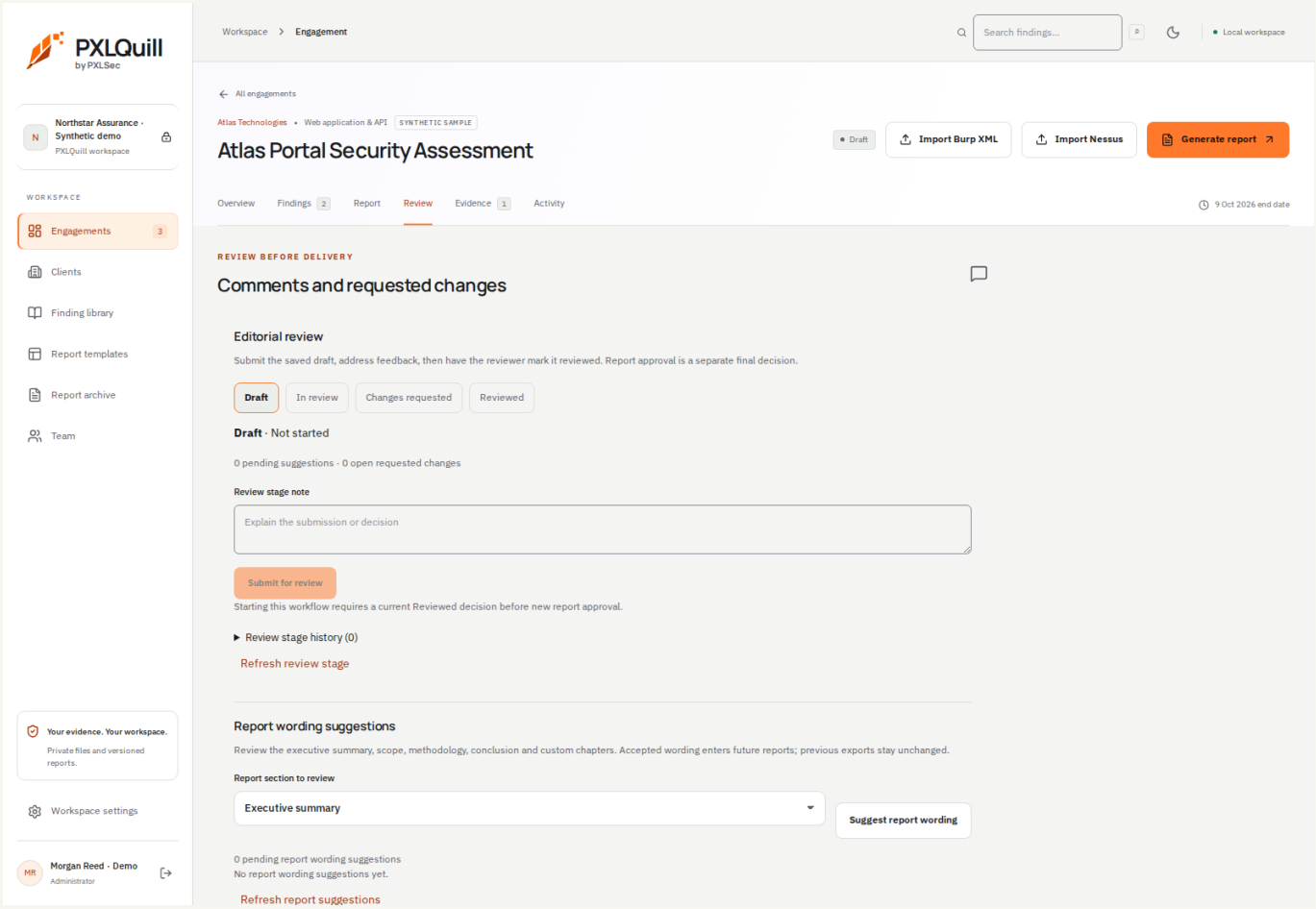
4. Check delivery eligibility

Use the current readiness and approval controls before preparing a delivery package. Do not bypass warnings by treating a draft preview as an approved final report.

GUIDE 15 / INTERFACE

Review and approval

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/review

GUIDE 16

Record retest outcomes

Carry remediation evidence into a clear follow-up.

1. Return to the original finding

Use the original reproduction steps and conditions as the basis for a retest. Document any change in environment, account, build or scope that limits the comparison.

2. Record what was observed

Use the available retest fields to capture the outcome, date and supporting evidence. Distinguish a verified fix from an issue that could not be retested.

3. Preserve the original assessment

Keep the original finding and report as the historical record. Retest outcomes should explain what changed, not erase the original evidence.

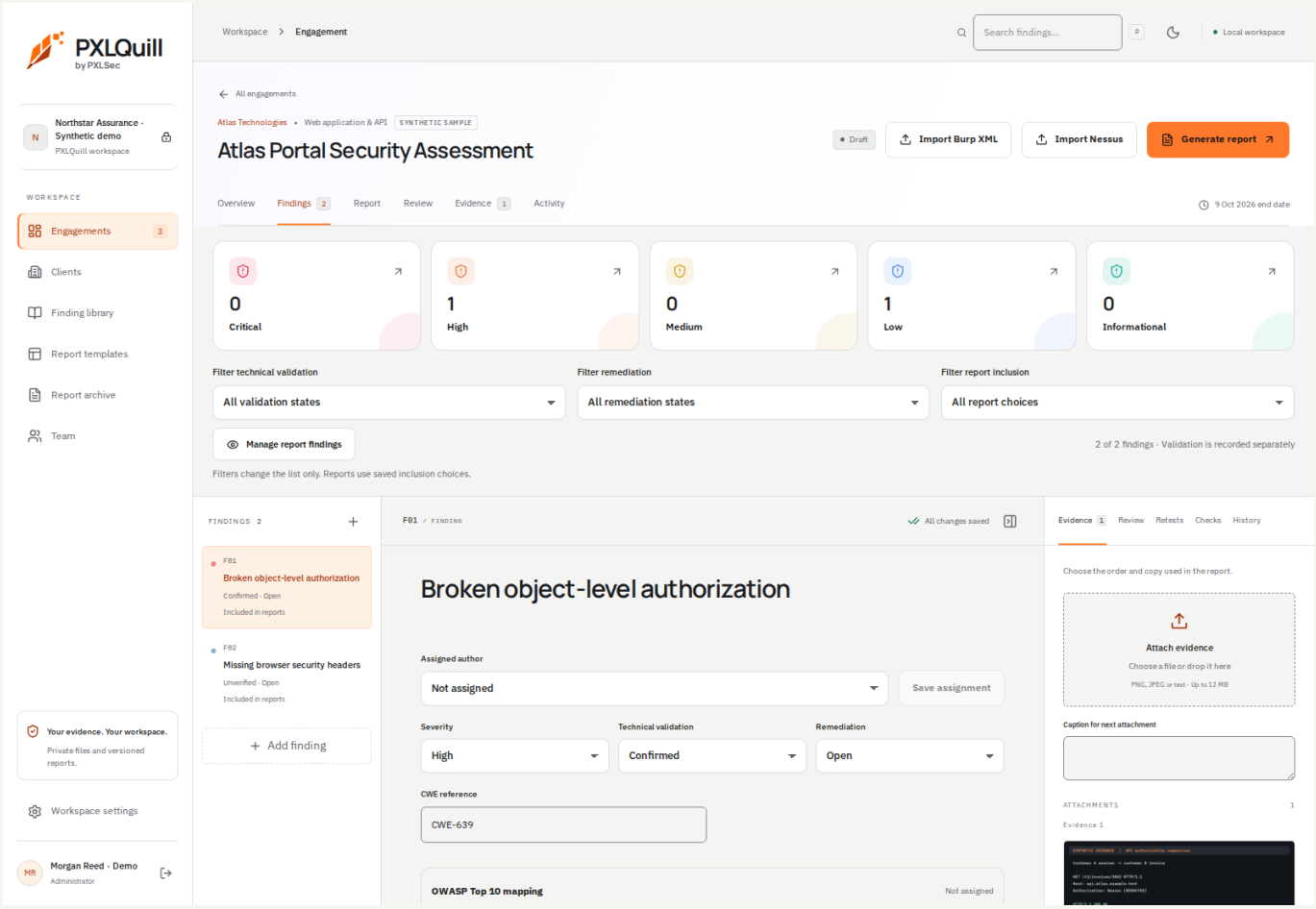
4. Generate the follow-up output

Use the relevant retest/report controls, inspect the resulting history and verify the selected version before delivery. Quill records your retest; it does not automatically execute the target test.

GUIDE 16 / INTERFACE

Record retest outcomes

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/retests

GUIDE 17

Prepare delivery

Hand over the right report and supporting material.

1. Select the intended version

Open the ready report version that has passed your review. Check the client, classification, dates and version number, and ensure the document is the one you intend to share.

2. Use the delivery controls

Where eligible, prepare the delivery package from the report view. Review its contents and any current readiness requirements. Do not assume that generating a package sends an email to your customer.

3. Inspect downloaded files

Open the PDF and any Word document or supporting files you plan to deliver. Check image readability, links, page breaks and the absence of unintended sensitive content.

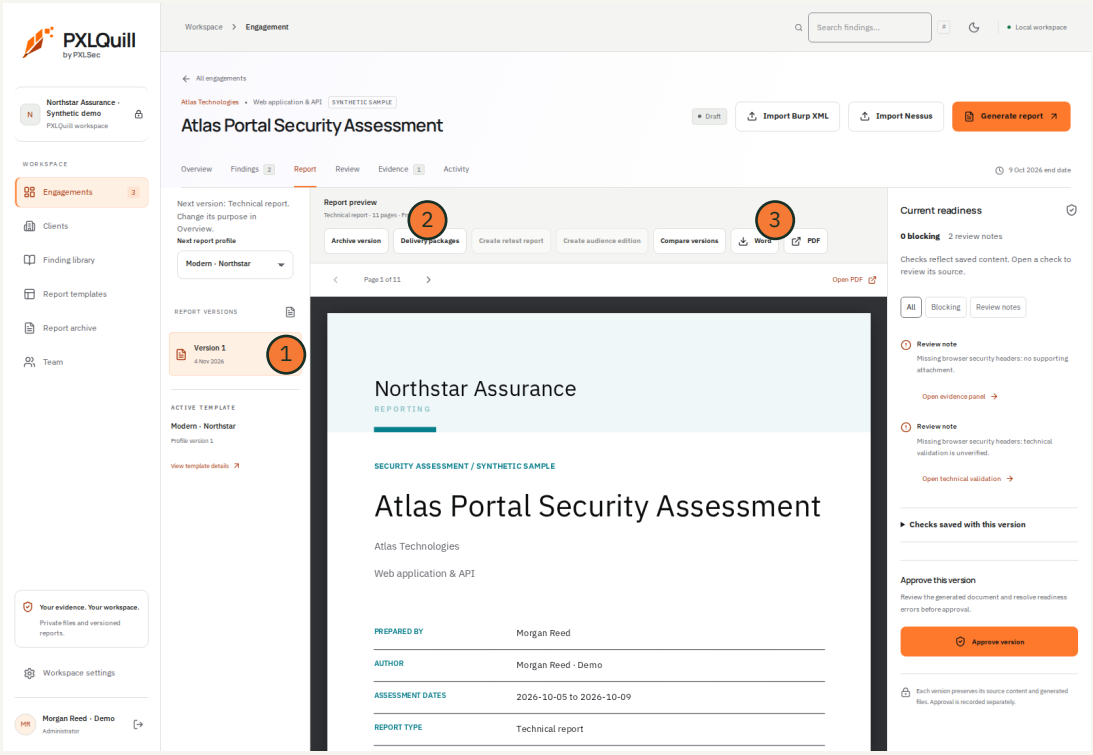
4. Share through your agreed channel

Use the channel agreed with the client and record the delivered version. Product support at hello@pxlsec.com is not a destination for unrequested confidential assessment evidence.

GUIDE 17 / INTERFACE

Prepare delivery

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

1. Select the version to deliver — Choose the ready saved report you intend to hand over.

2. Prepare the delivery package — The delivery controls belong to the selected report version. Review eligibility and contents.

3. Check the exported files — Open the actual PDF and Word documents before sharing them with the client.

Open the online guide to view the uncropped full-page screenshot at its original resolution: https://pxlsec.com/docs/quill/delivery

GUIDE 18

Troubleshooting

Recover safely and send useful diagnostics.

1. A product is missing

Confirm the selected workspace in PXLHub and the invited identity. A personal workspace and a company workspace may have different seats. Ask the workspace administrator to check access rather than creating a second identity.

2. A save or export fails

Keep the editing tab open if it contains an unsaved change. Read the specific message, resolve connectivity or session issues and use the offered retry action. An export failure does not mean the existing generated versions were deleted.

3. Formatting differs

Confirm the selected report profile and whether the issue is in the PDF, the DOCX or the editor. Generate a new version after changing the draft or profile. Custom Word templates affect Word output, not the built-in PDF layout.

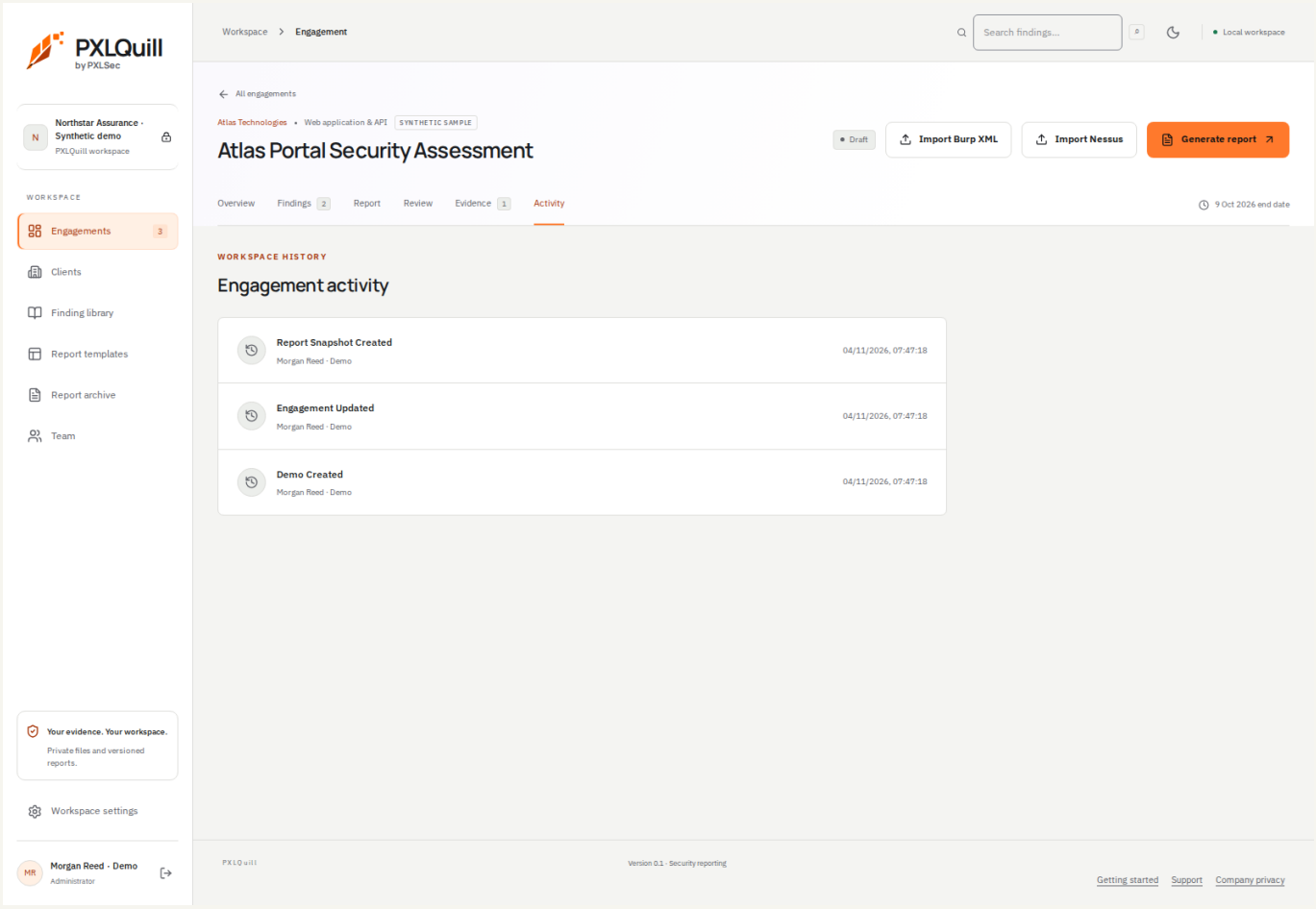
4. Contact support

Email hello@pxlsec.com with the product, browser, approximate time, relevant version and support reference if shown. Describe expected and actual behaviour. Do not send passwords, MFA codes or full customer reports unless a secure diagnostic exchange has been arranged.

GUIDE 18 / INTERFACE

Troubleshooting

Actual PXLQuill interface. Fictional organisations and assessment data.



Actual application · Fictional Northstar / Atlas data · Full-resolution screenshots are available in the online documentation.

Open the online guide to view the uncropped full-page screenshot at its original resolution:
https://pxlsec.com/docs/quill/troubleshooting

GUIDE 19

Choose a report purpose

Choose the output for its audience, independently of the visual design.

1. Open Report purpose

In the engagement Overview, find Report purpose and choose the report type. This is independent of the assessment methodology and report design. Save the choice before generating another version.

2. Technical or management

Technical reports retain detailed findings, proof, selected evidence and remediation. Management summaries omit detailed proof, attachments and retests. Review your own summary, custom chapters and scenario wording for sensitive details; selecting management output is not a universal redaction operation.

3. Narrative or no-findings

Narrative / red-team output supports an operation story with scenarios, custom sections and a conclusion; findings are optional. A no-findings report requires the relevant conclusion, limitations and explicit confirmation before approval. It does not certify that the system is secure.

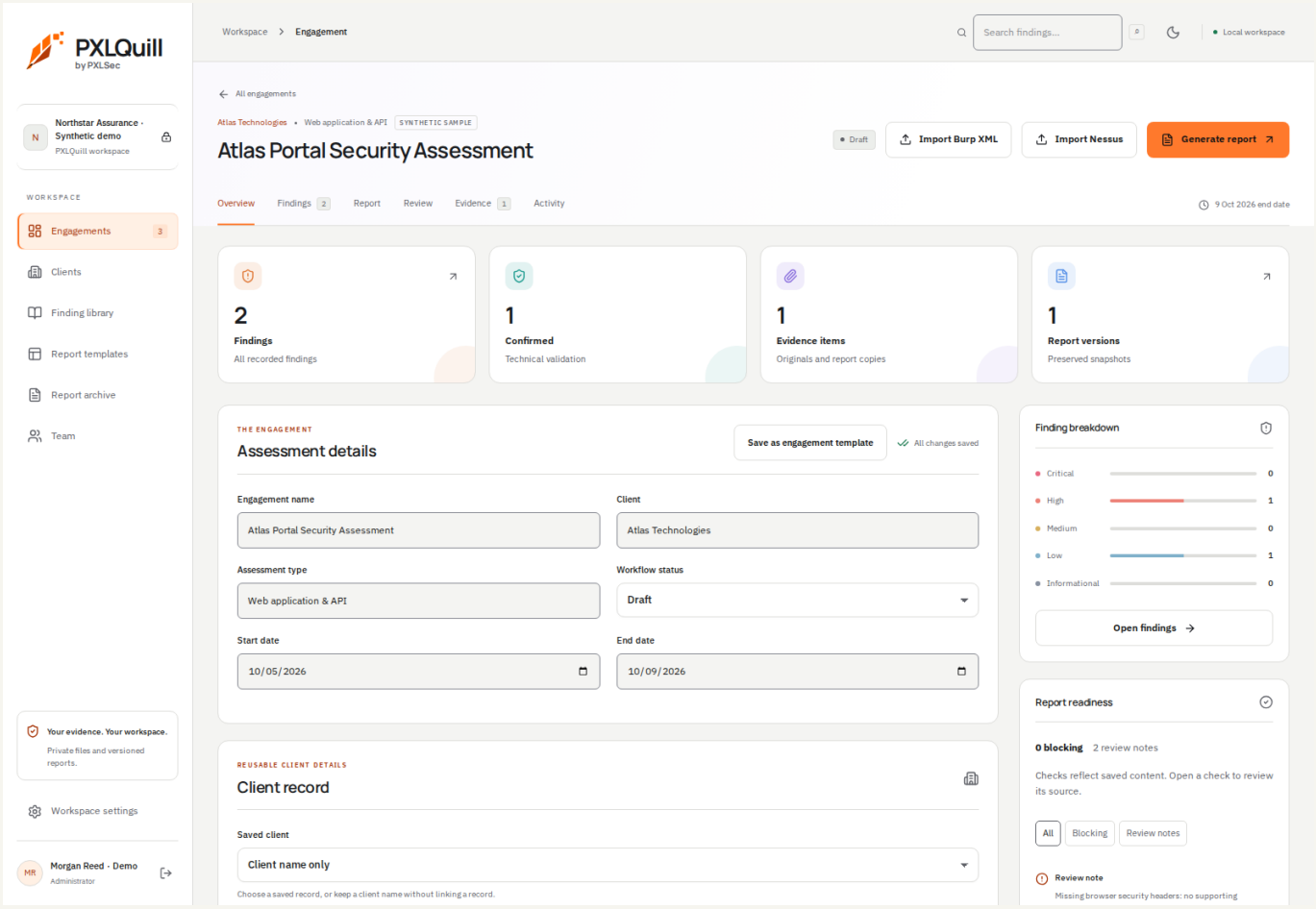
4. Check the generated version

Generate and inspect the actual document. Existing saved versions retain their original report type. When changing the purpose, verify the content and audience of the new version rather than sending the previous export.

GUIDE 19 / INTERFACE

Choose a report purpose

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https://pxlsec.com/docs/quill/report-types

GUIDE 20

Scoring and classification

Record severity, technical validation and classifications deliberately.

1. Begin with demonstrated impact

Set the finding severity using the observed impact and the actual assessment context. Keep assumptions and untested consequences explicit in the narrative.

2. Use the supported scoring controls

Where you use CVSS, select the supported metrics and review the resulting score and vector. A numeric score does not replace an explanation of the customer impact. Do not imply a finding was technically confirmed merely because it has a score.

3. Add relevant classifications

Use the CWE reference and OWASP Top 10 mapping for classifications supported by the finding. Select the appropriate available OWASP edition and categories. Mapping is recorded classification, not evidence of comprehensive coverage of every category.

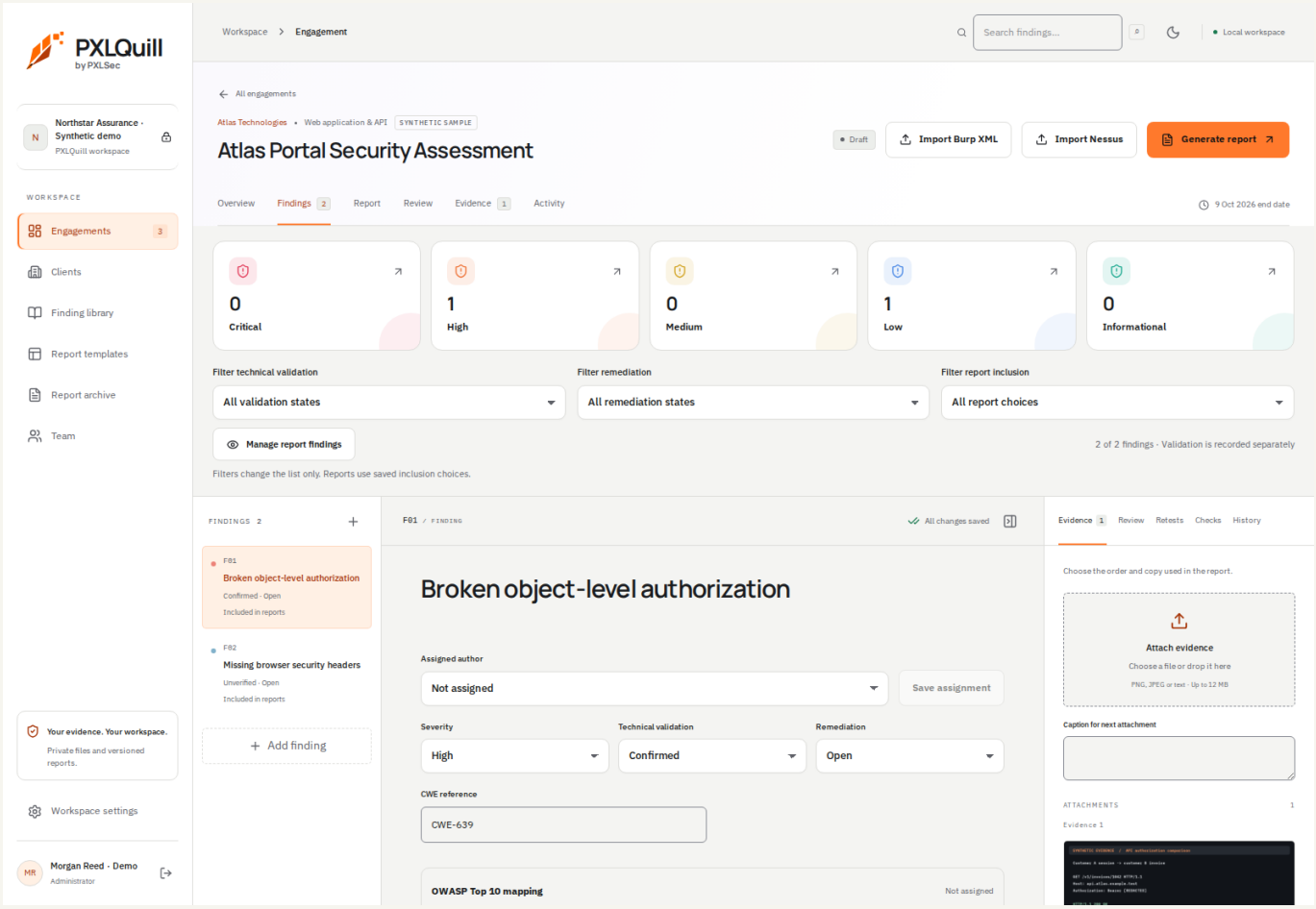
4. Keep status fields separate

Technical validation describes the evidence behind the issue; remediation describes the follow-up state. Check both independently of severity and report inclusion. Review the generated finding register before delivery.

GUIDE 20 / INTERFACE

Scoring and classification

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https://pxlsec.com/docs/quill/scoring-and-classification

GUIDE 21

Custom chapters and fields

Add context without forcing every assessment into the same structure.

1. Add a custom report chapter

In the engagement’s custom report sections, add a title and narrative for material such as an attack story, recommendations or an appendix. Choose its supported position relative to the standard sections.

2. Control inclusion and wording

Decide whether the chapter belongs in the report. Review custom wording for sensitive material when generating a management-oriented output. Custom prose is not automatically rewritten or universally redacted by selecting a report type.

3. Extend finding details

Use supported custom fields when a finding needs structured detail beyond the standard fields. Choose clear labels and values, and reuse a field set where that improves consistency.

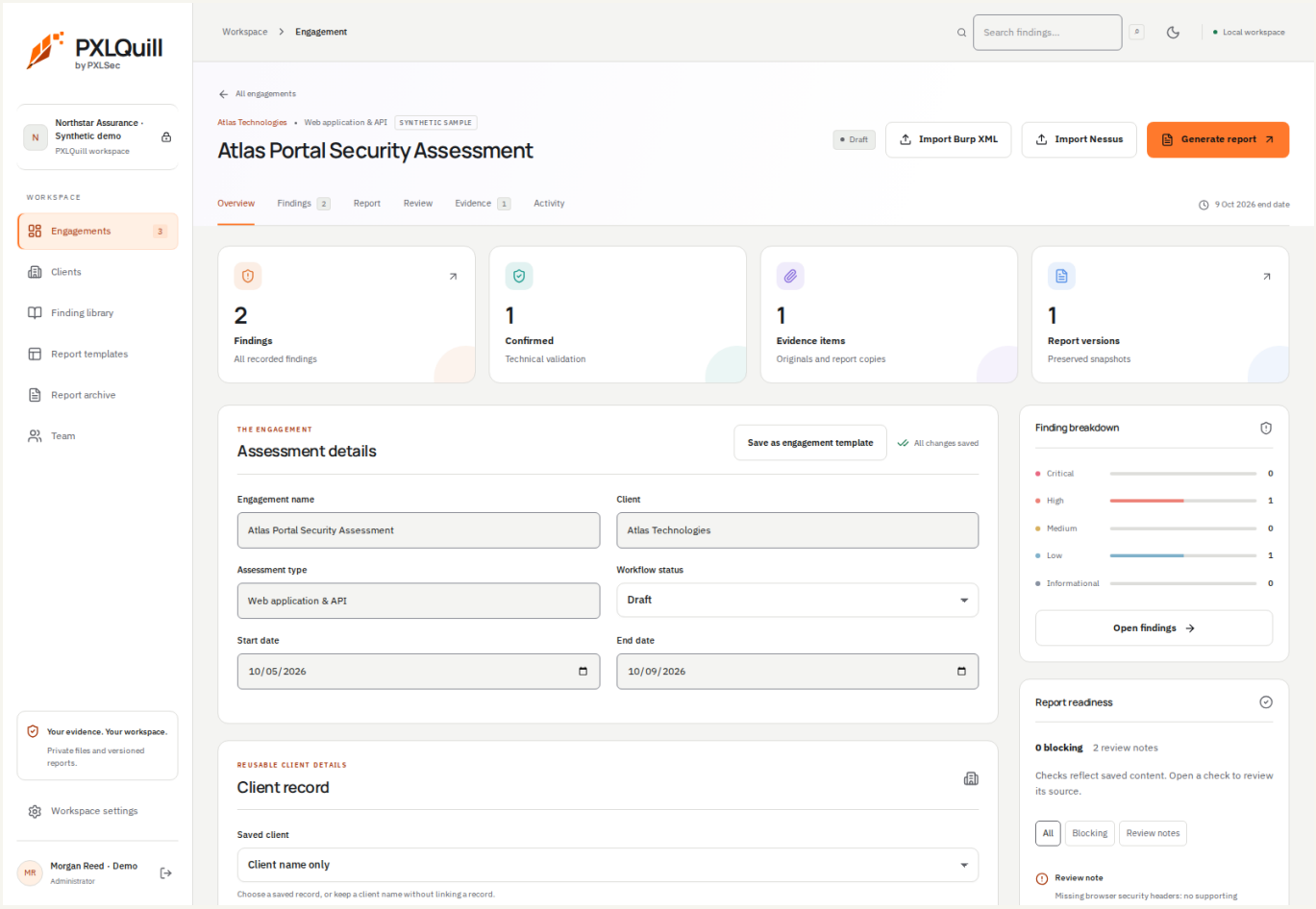
4. Inspect the result

Generate a version and verify the contents, chapter position and field presentation in PDF and Word. Existing report snapshots are not changed by later edits to the custom chapter or field set.

GUIDE 21 / INTERFACE

Custom chapters and fields

Actual PXLQuill interface. Fictional organisations and assessment data.



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Open the online guide to view the uncropped full-page screenshot at its original resolution:
https://pxlsec.com/docs/quill/custom-sections

GUIDE 22

Reusable engagement content

Reuse the starting structure, then make the assessment specific.

1. Separate the reusable pieces

A report profile controls document design. An engagement template supplies supported assessment defaults. Reusable report sections provide shared chapter content. These have different jobs; choosing a visual design alone does not define the test scope.

2. Prepare clean defaults

Use the template controls to save reusable scope, methodology, limitations, report purpose and supported defaults. Remove customer-specific identifiers, credentials, evidence and final assessment conclusions before sharing a template.

3. Apply and tailor

Start the next engagement from the intended template and review every inherited field. Set the actual client, dates, targets, roles and exclusions. Reusing wording does not establish that the described testing occurred.

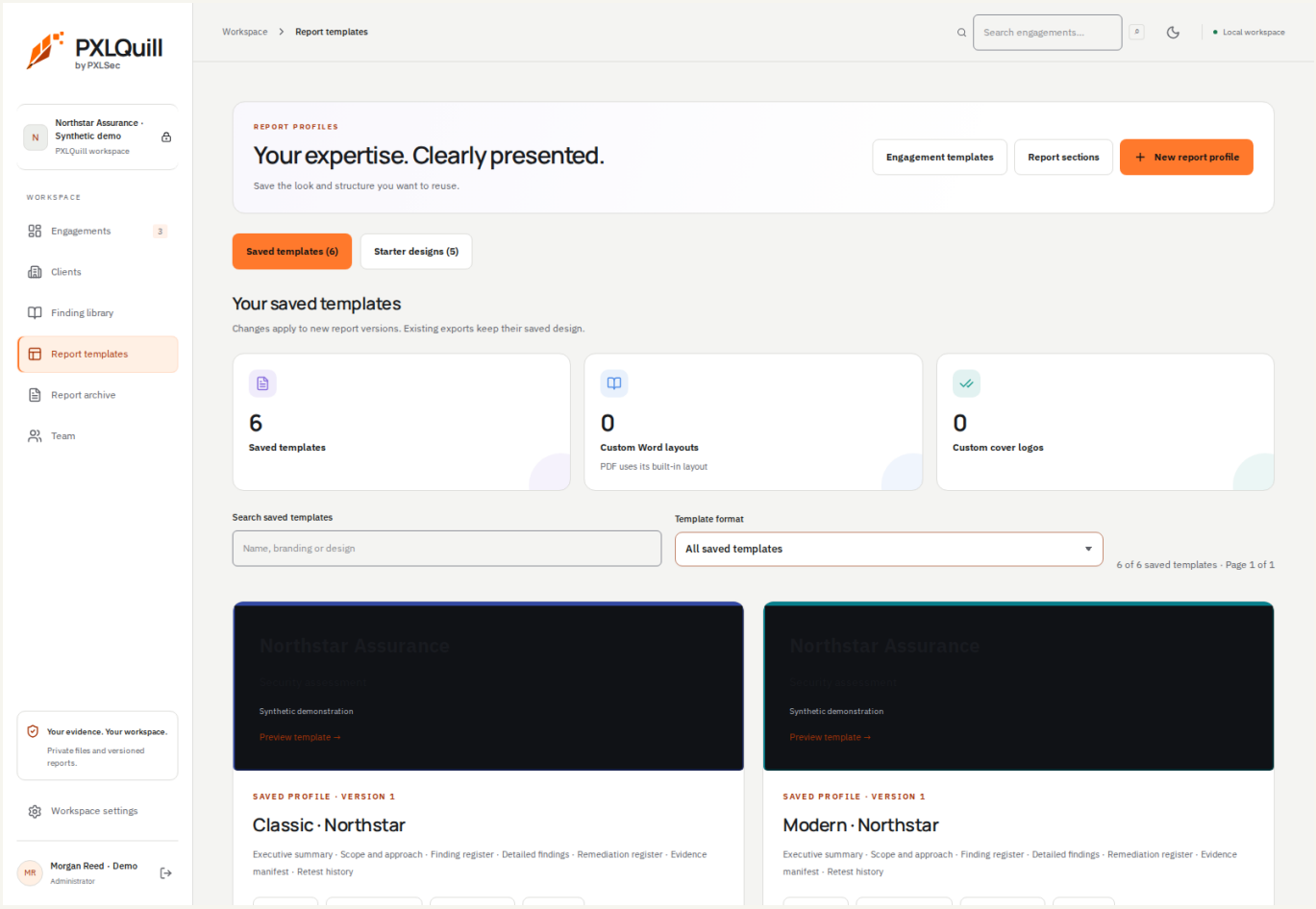
4. Review versions independently

New engagements retain their own working content. Review the selected report profile and generate a new version when the assessment is ready. Keep existing generated reports as their original snapshots.

GUIDE 22 / INTERFACE

Reusable engagement content

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https://pxlsec.com/docs/quill/reusable-engagements